



Corient helps a leading Accounting Firm to Onboard Clients on Xero

## About the client

Our client operates out of Coventry and provides Accounting Services to Clients

## Business Challenges

- Knowledge on Xero was not in existence within the firm
- Client wanted to move to Cloud based accounting- Xero was preferred solution
- Cost of doing book keeping in house was extremely expensive

## How Corient Helped?

- Corient evaluated the current state of finance and accounts
- Cleaned up the accounts and cleared the backlog
- Post cleaning up of the accounts, Corient migrated the database to Xero
- Created month end checklist, etc to ensure information is received on timely basis
- Undertook Book Keeping for the end client thus reducing costs for the Accounting Firm and made the business profitable

## Benefits

- Migrated to Xero seamlessly
- Book Keeping Costs were reduced thus making book keeping practice profitable
- Accounts Preparation is completed within days due to real time book keeping completed by Corient
- End Client gets all management report, VAT return on a timely basis